Application to Participate in the

Wealth On Any Income program

 This is very high touch program designed to take you from where ever you are financially to where you want to be. It combines content, group coaching and mastermind aspects. Whether it’s eliminating credit card debt, understanding income and expenses, making more powerful business and personal decisions, or making investments that will create the passive income so you can choose to work, or choose not to work, every effort will be made to support you to reach your goals personally and with the group.

 You would not likely be getting this application if you didn’t know something about me already, but as a short recap:

 After two divorces I started all over from broke at age 50, and following the same principles I share with my clients, I took my net worth from near zero to millions of dollars in eight years. I now have a multiple passive six figure income and no longer have to work for money. 100% of the profits from my wealth programs and books currently go to the charity [www.ShelterToSoldier.org](http://www.ShelterToSoldier.org). You can also achieve similar results in a short period of time just like my business coaching clients have achieved.

 The Wealth On Any Income course is a combination of my award-winning, best-selling book; the UCLA classes I have taught for over 20 years; and the business coaching I’ve been doing for over 20 years.

Course Details: 8 weekly live 60-90 minute zoom sessions (that will be recorded for the participants)

They will likely be on Wednesdays, beginning at 12 noon PST, May 10, 2017 and ending on June 21, 2017. Actual dates and times can be adjusted to accommodate the majority of participants. The group will be limited to 20 participants. Investment: $1997.00

CONFIDENTIALITY: Because this will be a very high touch program with significant interaction with both me and the group with which you will be participating, confidentiality is crucial. I expect there will be some people who are struggling financially on a low income, and others who may be struggling financially on a very high income. The numbers do NOT establish who you are as a person. You will find that we all share common feelings regardless of our income or net worth.

 If there is any indication that you would be unable to keep what you hear in the group confined to the group, you will not be allowed to continue to participate. The income, debts, assets and feelings of any individual in the group that is discussed must remain confidential. I will be **very, very** strict about enforcing this requirement. It is how I operate in my business, and I will require that this is how you operate in the group. **If you have any doubt about your ability to maintain the confidential conversations from anyone else in the group, do not continue to complete this application.**

An additional requirement is that you participate in at least 5 out of the 8 modules/weeks.

NON-DISCLOSURE: You understand and agree that material and information shared by others may be protected or copyrighted intellectual property, and you will adhere to all copyright laws. In addition, you agree that you will not directly or indirectly disclose to anyone outside of the group and/or use for your own benefit, or for the benefit of others, confidential information from this program. This includes, but it not limited to trade secrets, current or future product or program descriptions or processes, customer lists, employee and prospective employee information, financial statements or disclosures and information pertaining to the business of the members of the group or to any of their clients, consultants, licensees or affiliates without express written permission.

Your completion of this application and the payment of the course investment is **NOT** a guarantee that you will be accepted. If you are not accepted, your payment will be returned. Regardless, you can create value for yourself just from answering the questions in this application.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature for agreement to the above conditions: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Website:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Best email contact: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Best phone contact:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Is this your cell phone? \_\_\_\_\_

**The following information is also strictly confidential: (This is a Word document, so you type right on here)**

1. In three sentences, please provide your main three financial goals:
2. Please write down your main financial concerns (retirement, cash flow, debt, investing...)

Examples:

* I want to pay down $49,000 of credit card debt
* My business is running $5000 per month in the red and I want to change that to $10,000 positive income
* I have $2,000,000 sitting in the bank and want to know how to invest it.
1. In three sentences or less, please describe your current business(es) and your revenue goal
2. Describe the main sources of frustration and/or stress in your personal or business finances
3. Describe or list the ways that you can support or contribute to other members of the group
4. Please list or explain why you would like to be included in the Wealth On Any Income program.

General:

1. What books have made a difference in your life?
2. What programs or people have had the most influence on you?
3. What value did you create from the last program in which you participated?
4. What is one success tip you can share?
5. How do you make a difference in the lives of others?
6. Do you have a favorite charity?

 If yes, what is it?

1. Highest level of formal education:
2. Other certifications or designations:
3. Do you have a sense of humor? Do I have a sense of humor?
4. Do you feel confident and/or comfortable with Internet technology? Please describe.
5. If you have an email opt-in list, how large is it?
6. What’s your business niche?

 Describe your target market (avatar):

1. Where do you currently find clients and how do you convert them to paying clients?
2. What software are you currently using for your online offerings?

(1) For website and hosting-

(2) For sales-

(3) For merchant account-

1. What software do you use for your CRM or client database?
2. How are you building and managing your email list(s)?
3. Describe any current intellectual property online and offline.
4. Describe your joint venture experience;

 Who have you worked with?

 What software have you used?

 What results did you create?

1. What are you currently charging for your services? $ \_\_\_\_\_\_\_\_\_\_\_\_ for

 How are clients paying you?

 How did you choose it?

Is it working?

1. What was your business gross revenue last year?

 Was it on track to meet your goals?

 Were you pleased?

 What will be different this year?

1. What was your bottom line profit last year?

 Was it on track to meet your goals?

 Were you pleased?

 Does this profit include, or exclude your personal income or salary?

1. What was the most you invested to participate in a program to enhance your personal or business development? $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please describe.

1. On a scale of 1 to 10, how would you rate your willingness to be coached?
2. Please share anything else you want me to be considered for this program

**Wealth On Any Income (WOAI) Agreement Terms and Conditions. Please read carefully.**

 Once I am accepted into the WOAI program I agree to complete the program. If I miss a live scheduled module (group coaching/mastermind session) I agree to listen to the recording prior to the next scheduled module.

 I understand and agree that Rennie Gabriel and The Financial Coach, Inc., or any representative of the company, make no promise, guarantee, or other claim regarding my results from the program. My results will depend on a number of factors, including, but not limited to my personality, open-mindedness, willingness to follow directions, performing recommended tasks and participation in all follow-up exercises. I therefore hold Rennie Gabriel, The Financial Coach, Inc. and any representative harmless from any and all claims that may arise from my participation in the program.

 In addition, I understand that I may be removed from the program with no refund if I fail to fully participate, fail to honor the confidentially of other participants, if I am disruptive or difficult to work with (as defined by Rennie Gabriel), if I infringe on the intellectual property and/or privacy rights of The Financial Coach, Inc. or any of the participants.

I UNDERSTAND THAT BY SIGNING BELOW, I AFFIRM THAT I HAVE READ, UNDERSTAND, AND AGREE TO THE TERMS OF THIS AGREEMENT

Print Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Payment of $1997 to be made online, if you have not already done so – please [click this link to register](https://jd296.infusionsoft.com/app/orderForms/WOAI--May-2017)